

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MARILYN CLARK, Derivatively On
Behalf of AMERICAN
INTERNATIONAL GROUP, INC.,

Plaintiff,

v.

MARTIN J. SULLIVAN, EDMUND S.W.
TSE, WIN J. NEUGER, FRANK G.
WISNER, BRIAN T. SCHREIBER,
STEVEN J. BENSINGER, WILLIAM N.
DOOLEY, FREDERICK W.
GEISSINGER, ELIAS F. HABAYEB,
ROBERT E. LEWIS, MARSHALL A.
COHEN, MARTIN D. FELDSTEIN,
ELLEN V. FUTTER, RICHARD C.
HOLBROOKE, FRANK G. ZARB,
STEPHEN L. HAMMERMAN, GEORGE
L. MILES, JR., MORRIS W. OFFIT,
MICHAEL H. SUTTON, FRED H.
LANGHAMMER, JAMES F. ORR, III,
VIRGINIA M. ROMETTY and ROBERT
B. WILLUMSTAD,

Defendants,

and

AMERICAN INTERNATIONAL
GROUP, INC., a Delaware corporation,

Nominal Defendant.

Civil Action No. 07-10464 (LKP)

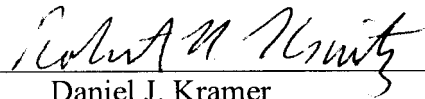
RULE 7.1 STATEMENT

PURSUANT TO RULE 7.1 of the Federal Rules of Civil Procedure, the
undersigned counsel for nominal defendant American International Group, Inc. ("AIG")

certifies that AIG, a publicly held corporation, has no parent corporation and no publicly-held company owns ten percent (10%) or more of the stock of AIG.

Dated: New York, New York
December 5, 2007

PAUL, WEISS, RIFKIND,
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